

DUPLICATE ORIGINAL

COURT FILE NUMBER **1639 of 2015**
COURT OF QUEEN'S BENCH FOR SASKATCHEWAN
JUDICIAL CENTRE **SASKATOON**
PLAINTIFF **GOLDEN OPPORTUNITIES FUND INC.**
DEFENDANTS **PHENOMENOME DISCOVERIES INC. and**
 PHENOMENOME LABORATORY SERVICES INC.

**IN THE MATTER OF THE RECEIVERSHIP OF PHENOMENOME DISCOVERIES INC. AND
PHENOMENOME LABORATORY SERVICES INC.**

ORDER
(Approval of Increased Receiver's Borrowing Charge)

Before the Honourable Madam Justice L.M. Schwann in Chambers the 25th day of October, 2016.

UPON THE APPLICATION of Kelly J. Bourassa, counsel on behalf of the receiver and manager, FTI Consulting Canada Inc. (the "**Receiver**"), **AND UPON** hearing from counsel for the Receiver, and counsel for Med-Life Discoveries LP, **AND UPON** reading the Notice of Application dated October 21, 2016, the Fourth Report of the Receiver (the "**Fourth Report**") dated October 21, 2016 and the pleadings and proceedings herein;

Capitalized terms used but not defined herein have the meaning ascribed to them in the Fourth Report.

The Court Orders:

INCREASE TO THE RECEIVER'S BORROWING CHARGE

1. All amounts borrowed by the Receiver pursuant to paragraph 23 of the Receivership Order, as of the date of this Order, are approved.
2. The amount the Receiver is permitted to borrow pursuant to paragraph 23 of the Receivership Order shall be hereby increased from \$3,650,000 to \$3,850,000 (the "**Funds**").
3. The Receiver is authorized to draw down and hold the full amount of the Funds prior to the closing of the Transaction (as defined in the Fourth Report).

MISCELLANEOUS

4. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by Facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.

5. Service of this Order on any party not attending this application is hereby dispensed with.

ISSUED at the City of Saskatoon, in the Province of Saskatchewan, this 25th day of October, 2016.



Deputy Local Registrar

This Order was delivered by:

Blake, Cassels & Graydon LLP
Barristers & Solicitors
Unit 3500, 855 2 Street SW
Calgary, AB T2P 4J8

Address for Service: As above
Lawyer: Kelly J. Bourassa
Telephone: 403-260-9697
Facsimile: 403-260-9700

TO: Local Registrar, Judicial Centre of Saskatoon

AND TO: Those parties listed on the Service List attached to the Application as Schedule "A"